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Capital Markets, LLC

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

HARBINGER CAPITAL PARTNERS MASTER FUND I, LTD., ET AL.,

> Plaintiffs, 07-CV-08139 (DC)

Hon. Denny Chin -against-

WACHOVIA CAPITAL MARKETS, LLC D/B/A: **ELECTRONICALLY FILED**

WACHOVIA SECURITIES, ET AL., Rule 7.1 Statement

Defendants.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Wachovia Capital Markets, LLC (a private non-governmental party) hereby notifies this Court that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held:

Wachovia Corporation

Dated: New York, New York November 13, 2007

DEWEY & LEBOEUF LLP

By: /s/ Harvey Kurzweil
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